



**REFERRAL**

Date:  Minor  Adult  Family: \_\_\_\_\_ of \_\_\_\_\_

**Parent/Guardian Information**

Name: \_\_\_\_\_ Contact #: \_\_\_\_\_

**Client Information**

Name: \_\_\_\_\_ Gender: \_\_\_\_\_  
DOB: \_\_\_\_\_ Age: \_\_\_\_\_ Preferred Pronouns: \_\_\_\_\_  
Ethnicity: \_\_\_\_\_ Primary Language: \_\_\_\_\_  
School Attending: \_\_\_\_\_ Grade: \_\_\_\_\_  
Employer: \_\_\_\_\_  
Home Address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

OK to send mail?  YES  NO  
Are messages ok?  YES  NO Best time to call: \_\_\_\_\_  
OK to receive text messages?  YES  NO  
Email: \_\_\_\_\_  
OK to receive emails?  YES  NO

**Insurance Information**

Medi-Cal/CalViva:  YES  NO If yes, ID #: \_\_\_\_\_  
CalVCB ID #: \_\_\_\_\_  
Other: \_\_\_\_\_  
Preferred days & times for sessions: M T W Th F Morning Afternoon Evening Time:  
Clinician Preference:  Male  Female  Either

**Session type:**  In person  Teletherapy  
Have transportation?  YES  NO  
Appointment Reminder (can check multiple):  Text Message  Email  Phone Call

**Area(s) of concern**

(check any applicable):  
 Trauma Victim  Family/Relationship Concerns  Human Trafficking  
 Trauma Witness  Runaway  Bullying  
 Grief Counseling  Child Neglect  Mental Health:  
 DV Exposure  Physical Abuse

Please briefly describe presenting concerns: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Suicidal Ideations?  YES  NO  
Plan?  YES  NO  
Have you ever received counseling before?  YES  NO  
If yes, did your previous counselor give you a diagnosis? What were the issues you were being seen for?

Do you have a Safety Plan?  YES  NO  
Restraining Orders?  YES  NO  
Custody Order:  YES  NO  Legal Custody: \_\_\_\_\_  Physical Custody: \_\_\_\_\_

**Fees for Service:**

Practicum Student: \$40 LMFT/LPCC/LCSW: \$120 Registered Associate: \$80

Referral made by: \_\_\_\_\_  
Contact #: \_\_\_\_\_ Agency: \_\_\_\_\_  
Email Address: \_\_\_\_\_